



2017

2018-025

2018 04

(

)

5

447930709

10

0.30

0

10

5

.....	2
.....	6
.....	9
.....	13
.....	

[illegible]

		)
IDC		IDC (International Data Corporation) Internet Data Center)
ISP		
		2017 1-12

			300311
--	--	--	--------

--	--	--	--

--	--	--	--

--

--

--	--	--

1

2

	2017	2016	2015	
	409,788.88	-531,315.58	-344,682.98	
	11,425,900.00	12,416,781.16	8,279,700.00	
	405,592.85			
	204,769,743.43	91,390.78	3,010,746.70	
		6,520,828.47	500,000.00	
	21,926,014.76	1,253,073.49	1,670,018.01	
	12,000.00	-23,112.14	210,364.34	
	195,073,010.40	17,267,723.48	9,565,381.37	--

2015	100%	2014	12	31
64,336.19	,	60,256		
	2014	2015	2016	2017
	80%	2014	2017	31,000
	1.332	60,256.00	80,258.00	20,002
2015		20,002		20,002
	20,002		20,002	
2014	2015	2016	2017	
23,597.32	31,000			20,002
	20,002			20,002
	20,002			20,002

1

1

2

NET110

NET110

NET110

3

33

82

()

2

1 IDC/ISP

IDC/ISP

IDC/ISP

IDC/ISP

2 DNS

DPI

3 /

/

3

1

2

3

4

1

2

WEB

3

/

4

5

1

2006 3

847.38

2017

6.43

1.37

2 6998

6698

2013 6

6998

359 2017

4.2

0.34

3

3D

2017

5,525

4

362

60.2

6.7

2017

office

2017

6 1

2018 3

2018 4 13

2018 4 22

/ 2017

1

	5,236
14,108.32	2017 1 34,110.32
20,002	20,002 20,002

4 1 2017
2016

28

237 4 500
317 38 17.7 230

25 18 19
6 14 1300 IDC/ISP

33 5

2017

2017 12 2017
2017

10%

40 50 700 200
516 126 17 9 3
5 5 163 134

			/ /	
1			ZL201210400696.8	2017/4/5
2			ZL201210401185.8	2017/6/6
3		DPI	ZL201410598932.0	2017/11/3
4		MAC MAC	ZL201621291598.5	2017/5/24
5			ZL201621362007.9	2017/6/6

26.48%				
2017				
2017	107,690.81		62.46%	
16,723.69	21.96%	14,926.81	36.26%	
1				
2017 7 20				
44%		2017 8	44%	2017 12 4
844.3528		364.72		
479.63				
2017 2018 2019				
3,500	4,550	5,460	13,510	
2017				
2				
2016 12 23	100%			
100%		41,000	2017 1 17	100%
2017 7 20				
142.9151		2017		
2017		2017		
425.02		1,161.71		
3				
2016 12 15				
2017 2				
4				
2017 7 20				
			1,000	2017 8
5				
			3	1

5,600

28

7

23

2

57%

71%

2017

2017 6

2017 8

12

2017 12

2017 2019

15%

2017 12

2017

2017

100

17.099 /

5,847,069

12

2017 6 30 2018 6 30

2017

4

1

2017

2016

5

17

334

2

1

5

				73,048,516.06	67.00%	5,985,658.26	61.00%	8.00%
	ARPG			54,981,970.00	18.00%	34,421,447.00	22.00%	63.00%
	MMO			36,858,930.00	12.00%	18,234,986.00	12.00%	49.00%
	MMO			18,269,296.00	6.00%	7,782,319.00	5.00%	43.00%
	ARPG			9,581,763.00	3.00%	5,796,456.00	4.00%	60.00%

					ARPU	
		17,912	224,795	50,980	418	21,334,258.45
		15,469	249,926	43,493	455	19,785,810.62
		11,568	138,246	34,990	484	16,918,169.23
		11,174	159,227	34,407	480	16,516,415.29
		410,665	2,286,405	48,913	14	32,166,791.00
		162,445	1,335,623	23,135	12	16,248,190.00
		9,676	498,140	3,030	9	4,520,041.02
		8,231	274,630	1,607	10	2,816,568.00
		26,039	48,985	3,397	11	535,319.00
		399,125	1,480,420	47,086	16	24,280,154.46
		319,464	1,851,905	34,513	12	22,996,381.25

		156,791	291,774	40,594	21	5,982,210.00
		25,943	203,423	14,739	13	2,576,609.00
		10,072	80,998	6,394	21	1,703,180.00

	2017		2016		
	1,076,908,064.59	100%	662,859,791.50	100%	62.46%
	291,561,514.43	27.07%	272,878,535.99	41.17%	-14.10%
	32,133,597.60	2.98%	30,275,701.97	4.57%	-1.59%
	113,570,969.07	10.55%	54,514,232.21	8.22%	2.33%
	235,692,229.36	21.89%	174,381,925.57	26.31%	-4.42%
	399,262,504.19	37.07%	127,064,624.36	19.17%	17.90%
	4,687,249.94	0.44%	3,744,771.40	0.56%	-0.12%
	291,561,514.43	27.07%	272,878,535.99	41.17%	-14.10%
	32,133,597.60	2.98%	30,275,701.97	4.57%	-1.59%
	113,570,969.07	10.55%	54,514,232.21	8.22%	2.33%
	235,692,229.36	21.89%	174,381,925.57	26.31%	-4.42%
	399,262,504.19	37.07%	127,064,624.36	19.17%	17.90%
	4,687,249.94	0.44%	3,744,771.40	0.56%	-0.12%
	36,117,229.26	3.35%	21,097,819.28	3.18%	0.17%
	75,791,971.92	7.04%	35,344,643.25	5.33%	1.71%
	222,704,909.21	20.68%	125,362,942.66	18.91%	1.77%
	227,617,278.98	21.14%	186,309,479.04	28.11%	-6.97%
	170,390,193.58	15.82%	85,562,481.64	12.91%	2.67%
	150,289,385.59	13.96%	85,048,960.99	12.83%	0.95%
	72,856,809.34	6.77%	60,012,633.77	9.05%	-2.28%
	121,140,286.71	11.25%	64,120,830.87	9.67%	1.56%

2

10%

	291,561,514.43	154,832,736.32	46.90%	6.85%	-1.26%	4.36%
	32,133,597.60	15,344,239.85	52.25%	6.14%	17.54%	-4.63%
	113,570,969.07	47,885,684.43	57.84%	108.33%	333.99%	-21.92%
	235,692,229.36	108,894,791.96	53.80%	35.16%	31.49%	1.29%
	399,262,504.19	192,396,022.70	51.81%	214.22%	1,187.74%	-36.43%
	4,687,249.94	1,453,198.79	69.00%	25.17%	39.44%	-3.17%
	291,561,514.43	154,832,736.32	46.90%	6.85%	-1.26%	

3

30%

4

5

6

1	100%	3,875.40		
2			-97.75	-578.35
3				65%

7

8

	139,445,009.25
	12.95%
	0.00%

5

--	--	--	--

	185,410,449.12
	24.85%
	0.00%

5

1		44,147,809.44	5.92%
2		36,983,387.84	4.96%
3		36,483,274.31	4.89%
4		33,941,627.62	4.55%
5		33,854,349.91	4.54%
	--	185,410,449.12	24.85%

3

	2017	2016		
	168,384,715.54	101,278,085.44	66.26%	
	224,165,646.12	154,004,982.73	45.56%	
	4,240,228.10	-2,181,618.61		

4

136,866,039.64

12.71%

77.43%

	2017	2016
--	------	------

5

	2017	2016	
	1,288,850,421.42	705,733,331.02	82.63%
	1,087,227,687.41	614,032,297.92	77.06%
	201,622,734.01	91,701,033.10	119.87%
	241,015,628.27	57,340,169.56	320.33%
	470,942,699.73	173,471,460.33	171.48%
	-229,927,071.46	-116,131,290.77	
	314,000,000.00	25,000,000.00	1,156.00%
	296,739,069.86	20,777,612.57	1,328.17%
	17,260,930.14	4,222,387.43	308.80%
	-11,043,407.31	-20,207,870.24	

1	82.63%
2	77.06%
3	320.33%
4	171.48%
5	1156%
6	1328.17%

	1,683,744.40	1.01%		
	0.00			
	-226,949,610.68	-135.71%	20,002	
			20,002	

			20,002	
	204,826,466.57	122.48%	20,002 20,002 20,002	
	60,514.50	0.04%		

1

	2017		2016			
	321,262,001.31	14.04%	329,895,127.62	18.46%	-4.42%	
	368,671,700.79	16.11%	197,432,824.42	11.05%	5.06%	
	176,997,233.69	7.73%	94,850,999.08	5.31%	2.42%	
	75,725,047.86	3.31%	68,524,514.54	3.84%	-0.53%	
	17,962,308.16	0.78%	8,654,195.21	0.48%	0.30%	
	178,980,308.68	7.82%	177,091,520.33	9.91%	-2.09%	
					0.00%	
	175,000,000.00	7.65%			7.65%	
					0.00%	
	179,341,350.00	7.84%	126,981,350.00	7.11%	0.73%	
	848,763,184.87	37.08%	707,679,949.75	39.61%	-2.53%	

2

3

7, 290, 070. 00

1

--	--	--

625,920,000.00	54,500,000.00	1,048.48%
----------------	---------------	-----------

2

			410,000,000.00	100.00%								2016 12 24	www.cninfo.com.cn
			12,000,000.00	60.00%								2016 12 16	www.cninfo.com.cn
			183,920,000.00	44.00%								2017 07 21	www.cninfo.com.cn
			10,000,000.00	100.00%								2017 05 09	www.cninfo.com.cn
			10,000,000.00	100.00%								2017 09 14	www.cninfo.com.cn
	--	--	625,920,000.00	--	--	--	--	--	0.00	0.00	--	--	--

3

4

5

1

2012		23,108	1,227	22,783	1,062.01	1,062.01	4.60%	1,063		1,063
2015		19,685		19,685	0	0	0.00%			
	--	42,793	1,227	42,468	1,062.01	1,062.01	2.48%	1,063	--	1,063
1										
				[2012]411					2012	4
16		A	1,770		1		15.00		2012	4
19		265,500,000.00			34,420,013.00				231,079,987.00	
		2012	21002							
	2017	12	31		227,829,037.45				10,630,401.68	
				7,379,452.13			10,630,401.68			
2										
				[2015]1913				A	22,242,522	
						A	22,242,522			
1		9.03	/		200,849,977.49					
4,000,000.00				196,849,977.49	2015	8	27			
				2015	21072				2017	12 31

2

	()		(1)		(2)	(3) (2)/(1)				
		7,532.45	7,532.45		7,533.89	100.02%	2015 04 30	3,563.6		
		5,652.47	5,652.47		5,651.11	99.98%	2014 04 30	12,705.3 2		
		3,299.55	3,299.55		3,220.01	97.59%	2014 04 30			
		19,685	19,685		19,685	100.00%				

	10	369.01
	2015 11 6 3.29	

3

		(1)		(2)	(3)=(2)/(1)				
		1,062.01	0	0	0.00%	2018 01 31	0		
	--	1,062.01	0	0	--	--	0	--	--
			2017 9 14						
()									

10%

			10,000,000.00	320,328,522.40	59,022,269.88	233,188,922.92	36,842,321.95	37,541,995.34
			10,000,000.00	108,361,603.85	95,692,350.40	109,216,511.72	78,874,641.39	72,148,881.15
			11,694,737.00	115,375,572.88	80,459,974.67	280,803,958.44	44,770,803.36	38,754,037.29
			50,000,000.00	230,980,199.02	74,435,918.43	123,286,979.93	24,676,531.56	22,499,473.27

		3,875.40
		-578.35
		-97.75

1	12,328.70	6,033.55	105%	2,249.95
	-290.82	674%		
2	100%	28,080.40		3,875.40

1

2017 6
2018 3 30

2 2018

8,052 2018 /



2017 5 17 2016 2016 2016 12 31 448,331,331
10 0.50 2017 7 7

2017 7 13 2017 7 14 2016

			2			
			3			
				43,189,366		
			4		60,256.00	
		5				
			=			
			×	÷		
		×				
		6				
				1		
				2		
				=		
				/		
				0	0	
					3	
			×	1+		
				=		
			×	4		

			7			
			1			
				80%		
				60,256.00		
			60,256.00		80,258.00	
					80,258.00	
					2	
				×		
			+			
					3	
				=		
			×		+	
					=	
			÷		8	
			10			
			9			
			1		1.00	
			30			
			2			
				10		
					30	

			2		
		1	3	2014 08 29	
			2		
			A		
		B			
			3		
			4		
		1		2014 08 29	
			2		
		3			

			3		
			25% 12 50% 18 7 12	6 2012 04 25	
				2012 04 20	
				2010 02 10	
			[2003 56]	2010 09 29	

			2010 1 10	2010 01 10		
		1 5%	2	2014 08 18		
		1 2	300311 2	2017 07 20	2018 4 30	
		2,000	2017			
		3	2017			
		4	2017 100%			
		12	1	2017 12 04	2020 12 04	
		30% 3	24			
		30%	40% 2			
			36			

5%

2014 4 18

 $\angle$

2014 6

2014 7 30

 $\angle$ $\succ$

2014 8 18

2014

 $\wedge$ $\succ$ $\angle$
$$>$$

272

244.84

27.16

		79					
		20		20		/ 20	
50%							
2014	9	4					
			2013				
						3,835,671	
		3,401,111	434,560	2014	9	4	3,401,111
66		9.12					
2014	9	19					
			3,726,109			3,291,549	434,560
		3,291,549	64				
2014	10	8					2014
10	9						
2015	6	12				<	
		>					
		2014					
			869,120	869,120	87		25.48
		2015	6	15			
2015	7	3					
				703,785	703,785		82
2015	7	21					2015
7	22						
2015	9	21					
		2014					
				6,583,098	4.56		
64				1,974,929			
2015	10	8					2015
2016	4	15					
			5				102,800
				4,000			106,800
2016	6	14					

2015

1,055,803

16.96

74

0.10%

2016 7 23

61

2,708,016

0.60%

2,708,016

0.60%

2017 1 22

2,307,469

0.51%

2016 12 15

6

3

2015

321,939

2017 5 22

2017 6 23

64

407,886

9.45%

0.09%

2017 7 24

2017 7 25

2017 9 14

2017 9 27

2017 10 9

2017 9 14

6

4

78,683

2017 11 30

2014

2017 1 20 2017

2 9 2017

2017 5 31 <

> < >

2017 6 16 2017

2017 6 23 <

> <

>

2017 6 26

1

2017 6 30 - 1 17.099

/ 5,847,069

www.cninfo.com.cn

1

1

2

3

2

1

	2017 05 09	5,000	2017 07 14	2,000		1		
B1		6,000		B2		2,000		
B3		6,000		B4		4,000		

A1+B1+C1	6,000			A2+B2+C2	2,000			
A3+B3+C3	6,000			A4+B4+C4	4,000			
A4+B4+C4				3.27%				

2

3

1

		3,553	377	0
		3,553	377	0

2

4

1

1

1 2016 10 11

2016 10

28 2016 2016 12 8

3 1 5,600

		2017.1	1,600
		2017.1	2,000
		2017.9	1,000
		2017.9	1,000
			5,600

2 2015 7 1

2,500

2017 12 31 28 7

		2015.7	7,433
		2015.7	12,920
&		2015.7	20,000
()		2015.7	13,126
		2015.8	3,410
		2015.9	3,900
		2015.9	8,261
		2015.10	5,000
()		2015.11	10,000
		2015.11	1,000

		2015.12	4,326
		2015.12	3,408
		2016.1	3,692
		2016.2	20,000
		2016.4	5,000
		2016.4	20,107
		2016.6	8,000
		2016.6	15,110
		2016.8	13,000
		2016.9	8,000
		2017.4	13,778
		2017.7	5,957
		2017.7	4,068
		2017.8	5,000
		2017.8	1,1932
		2017.9	6,300
		2017.11	5,500
		2017.11	10,000
			248,228

3 2014 12 1

2,500

2017 12 31

23

2

	TMT- SaaS	2014.11	2,650
	TMT-	2015.4	1,900
		2015.6	900
	TMT-SaaS	2015.7	1,450
	TMT- BI	2016.3	1,940
		2015.8	265
		2015.8	475
	TMT- O2O	2015.8	1,955
		2015.9	1,800
	TMT-	2015.11	1,940

		2015.12	2,000
		2016.2	1,125
	TMT-	2016.3	1,000
	TMT- SaaS	2016.3	700
		2016.3	1,000
	TMT-AR	2016.4	800
	TMT-	2016.4	1,000
	TMT-	2016.5	1,000
	TMT- SAAS	2016.7	700
	TMT- SAAS	2016.8	1,500
	TMT-	2016.12	700
	TMT-	2017 1	1,000
		2017 8	2,500
			30,300

1	2016 12 23						100%
		100%			2016 9 30		
			41,000	2017			2017
1	17	100%	2017 7 20				
			142.9151				
	2017						
2	2016 12 15						
			2017 2				
3	2017 5	1,000					
4			2017 7 20				
					1,000	2017 8	
5			2017 7 20				
					18,392.00		
		44%	2017 8	44%	2017 12 4		
			844.3528		364.72		
	479.63						
6	2017 11 21						205

3.07%

www.cninfo.com.cn

1

	246,441,115	54.97%				-35,643,744	-35,643,744	210,797,371	47.06%
1	0	0.00%				0	0	0	0.00%
2	0	0.00%				0	0	0	0.00%
3	246,189,085	54.91%				-35,391,714	-35,391,714	210,797,371	47.06%
	27,553,113	6.15%				0	0	27,553,113	6.15%
	218,635,972	48.77%				-35,391,714	-35,391,714	183,244,258	40.91%
4	252,030	0.06%				-252,030	-252,030	0	0.00%
	0	0.00%							

		64		407,886		
	2017 7 25					
5					12,958,352	
6,312,775			2017 9 21			
6	2017 9 14					
		60		3,829,492	3,253,423	
	2017 10 9					
7		6		4		
	78,683		2017 11 30			
	447,930,709					
1	2016 9 5					
		61		2,708,016	, 2,307,469	
2	2016 12 15					
			9			321,939
3	2017 6 23					
		64		407,886		
4	2017 9 14					
		60		3,829,492	3,253,423	
5	2017 9 14					
			10			78,683
1	2017 1 4					
2	2017 1 12					
3	2017 5 22					
4	2017 7 25					
5	2017 9 21					
6	2017 10 9					
7	2017 11 30					

2

	136,052,997	3,375,000		132,677,997		25%
	24,230,459	0		24,230,459		2018 9 18
	26,564,624	10,625,850		15,938,774		2018 9 18
	25,268,788	10,107,514				

3

1

	34,028		32,328	9	0	9	0	
5%10								
		39.49%	176,903,996	0	132,677,997	44,225,999		104,150,300
		5.61%	25,142,993	0	0	25,142,993		
		5.41%	24,230,459	0	24,230,459	0		
		4.30%	19,245,831	-6,022,957	15,161,274	4,084,557		14,500,000
		4.25%	19,050,000	-7,514,624	15,938,774	3,111,226		18,600,000
1		1.31%	5,847,069	5,847,069	0	5,847,069		
		1.10%	4,933,740	-1,545,435	4,859,381	74,359		3,700,000
		1.07%	4,798,502	-1,680,673	3,887,505	910,997		4,580,000
		1.07%	4,796,326	4,796,326	0	4,796,326		
		0.87%	3,893,800	3,893,800	0	3,893,800		
104								
10								

	44,225,999		44,225,999
	25,142,993		25,142,993
1	5,847,069		5,847,069
	4,796,326		4,796,326
	4,084,557		4,084,557
	3,893,800		3,893,800
	3,852,609		3,852,609
	3,647,202		3,647,202
	3,111,226		3,111,226
	1,429,151		1,429,151
101010			
5			

10

10

1,429,151

0.32%

1,429,151

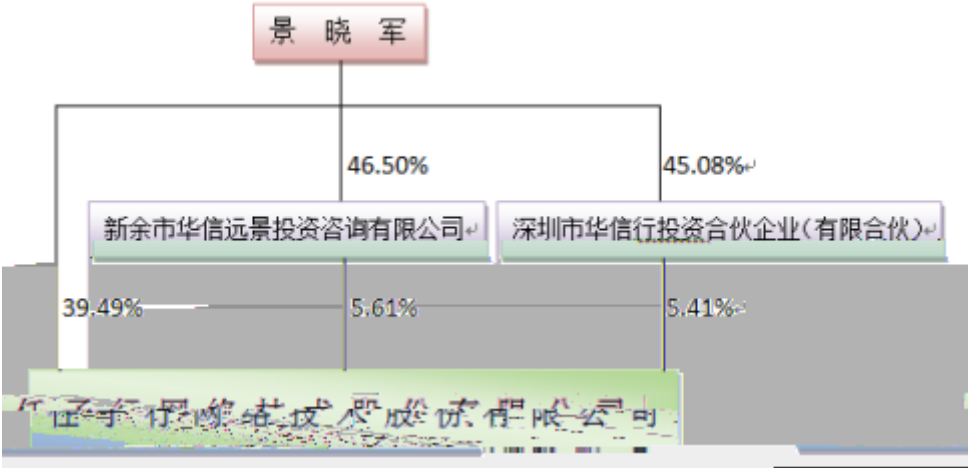
0.32%

2

3

--	--	--

10		



4 10%

5

			2017 07 20	

1		2000 5		
2		2006 4		
3		2008 6	2015 12	2016 1
4				

			2014 10 22		
			2013 08 16	2018 01 05	
			2017 02 10		
			2016 05 01		
			2015 01 29		
			2017 06 01		
			2007 02 01		
			2016 02 01		
			2012 12 01		
			2009 02 01		
			2016 06 01		
			2017 05 01		
			..		

			51		48.37	
			48		46	
	/		37		104.79	
			40		0	
			47		7.8	
			49		7.8	
			54		7.8	
			49		43.69	
			37		71.59	
			44		69.05	
			35		29.99	
			56		0	
			44		0	
			45		21.76	
			35		40.03	
	--	--	--	--	498.67	--

1



1

2

3

7

3

4

3

1

5

6

www.cninfo.com.cn

7

--	--	--	--



					www.cninfo.com.cn
2016		50.49%	2017 05 17	2017 05 17	www.cninfo.com.cn
2017		51.67%	2017 05 24	2018 05 24	www.cninfo.com.cn
2017		51.28%	2017 06 16	2017 06 16	www.cninfo.com.cn
2017		50.52%	2017 09 14	2017 09 14	www.cninfo.com.cn
2017		50.62%	2017 10 10	2017 10 10	www.cninfo.com.cn

2

1

	11	2	7	2	0		2
	11	1	9	1	0		3
	11	4	7	0	0		4

2

3

2017

1

2016

2017

2017

2017

2

2017

1

2

	2018 04 24		
	www.cninfo.com.cn		
	100.00%		
	100.00%		
	5%	2%	
	5%		
	2%		
	2%		
	1%		
	0		
	0		
	0		
	0		

	2018 04 20
	2018 110014

2018 110014

2017 12 31

2017

2017 12 31

2017

28	13
23	34
(2017 12 31 1, 048, 783, 184. 87 200, 020, 000. 00	2017

2017 39,926.25 69.96% 37.07%	IP

1

2

3

4

5

6

1

2017 12 31

	17,962,308.16	8,654,195.21
	75,725,047.86	68,524,514.54
	178,980,308.68	177,091,520.33
		10,282,661.47

	58,784,455.22	19,880,124.48
		28,985,073.78

	396,598,647.02	276,680,377.96
	1,223,911,172.26	1,236,960,194.49
	61,143,104.77	34,499,141.39
	1,285,054,277.03	1,271,459,335.88
	2,288,808,970.68	1,786,720,007.45

2

	129,114,341.41	68,818,101.66
	4,120,176.00	10,958,849.00
	312,920,281.93	183,987,549.89
	12,590,703.62	22,500,725.34
	19,375,651.54	10,662,488.10
	86,207,945.81	59,752,721.58
	125,000,000.00	45,000,000.00
	689,329,100.31	401,680,435.57
	126,981,350.00	126,981,350.00
	1,365,442,308.16	931,234,195.21
	75,725,047.86	68,524,514.54
	87,214,843.39	101,680,189.03

	2,085,908.03	2,763,117.29
	2,341,137.96	3,085,754.16
	29,602,824.90	12,050,579.69
		68,637,723.00

	178,744,000.00	
		200,020,000.00
	34,738,000.00	42,124,000.00
	213,482,000.00	242,144,000.00
	1,061,158,139.21	474,965,586.83
	447,930,709.00	448,331,331.00
	505,586,715.52	505,197,345.81
		28,985,073.78
	42,340,443.15	35,406,978.45
	321,706,513.73	281,721,690.18
	1,317,564,381.40	1,241,672,271.66
	2,378,722,520.61	1,716,637,858.49

3

	1,076,908,064.59	662,859,791.50
	1,076,908,064.59	662,859,791.50
	1,155,117,360.80	559,322,193.49
	520,806,674.05	279,703,128.03

	10,570,486.31	6,923,789.53
	168,384,715.54	101,278,085.44
	224,165,646.12	154,004,982.73
	4,240,228.10	-2,181,618.61
	226,949,610.68	19,593,826.36
	1,683,744.40	7,934,292.03
	-691,887.05	-919,506.01
-		
-	82,882.31	-544,983.81
	38,913,658.75	
	-37,529,010.75	110,926,906.23
	204,826,466.57	26,478,714.75
	60,514.50	284,459.25
	167,236,941.32	137,121,161.73

1.		
2.		
1.		
2.		
3.		
4.		
5.		
6.		
	151,957,478.36	125,173,602.25
	149,268,092.48	109,549,436.73
	2,689,385.88	15,624,165.52
	0.33	

	301,289,946.99	277,003,863.54
	5,115,704.76	4,508,914.30
	76,369,165.96	59,438,328.49
	93,982,642.45	78,690,549.99
	3,114,378.37	-849,911.86
	223,161,687.35	6,420,098.29
	79,348,023.17	111,274,974.68
	-691,887.05	-919,506.01

2.		
3.		
4.		
5.		
6.		
	69,334,646.96	140,237,959.80

5

	1,205,134,027.42	649,544,554.35
	27,487,758.75	17,462,697.71
	56,228,635.25	38,726,078.96
	1,288,850,421.42	705,733,331.02

	625,759,054.04	304,359,108.02
	207,919,595.98	129,798,769.81
	91,692,530.58	66,757,546.24
	161,856,506.81	113,116,873.85
	1,087,227,687.41	614,032,297.92
	201,622,734.01	91,701,033.10
	128,726,200.00	55,000,000.00
	2,059,608.27	2,332,969.56
	229,820.00	7,200.00
	110,000,000.00	
	241,015,628.27	57,340,169.56
	25,320,772.56	78,848,311.49
	159,690,000.00	84,500,000.00
	185,701,880.96	
	100,230,046.21	10,123,148.84
	470,942,699.73	173,471,460.33
	-229,927,071.46	-116,131,290.77
	39,000,000.00	25,000,000.00
	39,000,000.00	25,000,000.00
	275,000,000.00	

	314,000,000.00	25,000,000.00
	100,000,000.00	7,725,017.87
	29,212,499.03	11,122,106.70
	167,526,570.83	1,930,488.00
	296,739,069.86	20,777,612.57
	17,260,930.14	4,222,387.43
	-11,043,407.31	-20,207,870.24
	325,015,338.62	345,223,208.86
	313,971,931.31	325,015,338.62

6

	475,075,158.40	379,211,770.36
	16,485,928.74	10,599,679.78
	24,278,197.82	20,099,812.59
	515,839,284.96	409,911,262.73
	283,855,184.05	249,352,442.43
	94,179,528.20	56,715,474.08
	31,944,091.76	34,750,037.72
	72,544,522.67	67,778,978.64
	482,523,326.68	408,596,932.87
	33,315,958.28	1,314,329.86
	8,000,000.00	10,000,000.00
	80,039,910.22	109,906,706.91

		7,080.00
	110,000,000.00	
	198,039,910.22	119,913,786.91
	2,382,780.23	8,706,919.63
	443,463,277.00	64,500,000.00
	100,000,000.00	115,637,723.00
	545,846,057.23	188,844,642.63
	-347,806,147.01	-68,930,855.72
	427,600,089.78	

	448,33 1,331. 00				505,526 ,580.86	28,985, 073.78			35,406, 978.45		276,680 ,377.96	34,499, 141.39	1,271,4 59,335. 88
	448,33 1,331. 00				505,526 ,580.86	28,985, 073.78			35,406, 978.45		276,680 ,377.96	34,499, 141.39	1,271,4 59,335. 88
	-400,6 22.00				-168,48 5,207.7 7	-28,985, 073.78			6,933,4 64.70		119,918 ,269.06	26,643, 963.38	13,594, 941.15
											149,268 ,092.48	2,689,3 85.88	151,957 ,478.36
	-400,6 22.00				-168,48 5,207.7 7	-28,985, 073.78						23,954, 577.50	-115,94 6,178.4 9
1													

									64.70		64.70		
2													
3											-22,416, 358.72		-22,416, 358.72
4													

	298,95 8,771. 00				644,695 ,158.29	38,945, 703.16			21,383, 182.47		191,618 ,291.60	-14,170 ,717.93	1,103,5 38,982. 27
	149,37 2,560. 00				-139,16 8,577.4 3	-9,960,6 29.38			14,023, 795.98		85,062, 086.36	48,669, 859.32	167,920 ,353.61
											109,549 ,436.73	15,624, 165.53	125,173 ,602.26
	-106,8 00.00				10,310, 782.57	-9,960,6 29.38						33,045, 693.79	53,210, 305.74
1						-9,960,6 29.38						24,484, 129.15	34,444, 758.53
2													
3					7,224,3 00.00								7,224,3 00.00
4	-106,8 00.00				3,086,4 82.57							8,561,5 64.64	11,541, 247.21
									14,023, 795.98		-24,487, 350.37		-10,463, 554.39
1									14,023, 795.98		-14,023, 795.98		0.00
2													
3											-10,463, 554.39		-10,463, 554.39
4													
	149,47 9,360. 00				-149,47 9,360.0 0								
1	149,47 9,360. 00				-149,47 9,360.0 0								
2													
3													

	298,958, 771.00				649,276,0 93.81	38,945,70 3.16			21,383,18 2.47	165,971 ,080.74	1,096,643 ,424.86
	149,372, 560.00				-144,078, 748.00	-9,960,62 9.38			14,023,79 5.98	115,750 ,609.44	145,028,8 46.80
										140,237 ,959.80	140,237,9 59.80
	-106,80 0.00				5,400,612 .00	-9,960,62 9.38					15,254,44 1.38
1						-9,960,62 9.38					9,960,629 .38
2											
3					7,224,300 .00						7,224,300 .00
4	-106,80 0.00				-1,823,68 8.00						-1,930,48 8.00
									14,023,79 5.98	-24,487, 350.36	-10,463,5 54.38
1									14,023,79 5.98	-14,023, 795.98	
2										-10,463, 554.38	-10,463,5 54.38
3											
	149,479, 360.00				-149,479, 360.00						
1	149,479, 360.00				-149,479, 360.00						
2											
3											

1

2

1 1 12 31

3

12

4

5

1

2

6

1

2

3

4

7

1

2

3

A

4

13

B

8

C

D

4

2 - ?? ? ?? ????? ? ? ?? ?

8

9

1

2

10

1

2

A.

B.

C.

A.

B.

3

20%

12

6

7

8

11

1

	50

2

--

		5.00%	5.00%
1 2		10.00%	10.00%
2 3		30.00%	30.00%
3		100.00%	100.00%

3

12

1

2

3

4

5

13

14

1

A

B

a

b

c

d

A

B

7 -

C

12 --

2

22

1

2

3

3

4

25

1

2

26

1

2

3

4

C

D

E

F

A

B

27

28

5

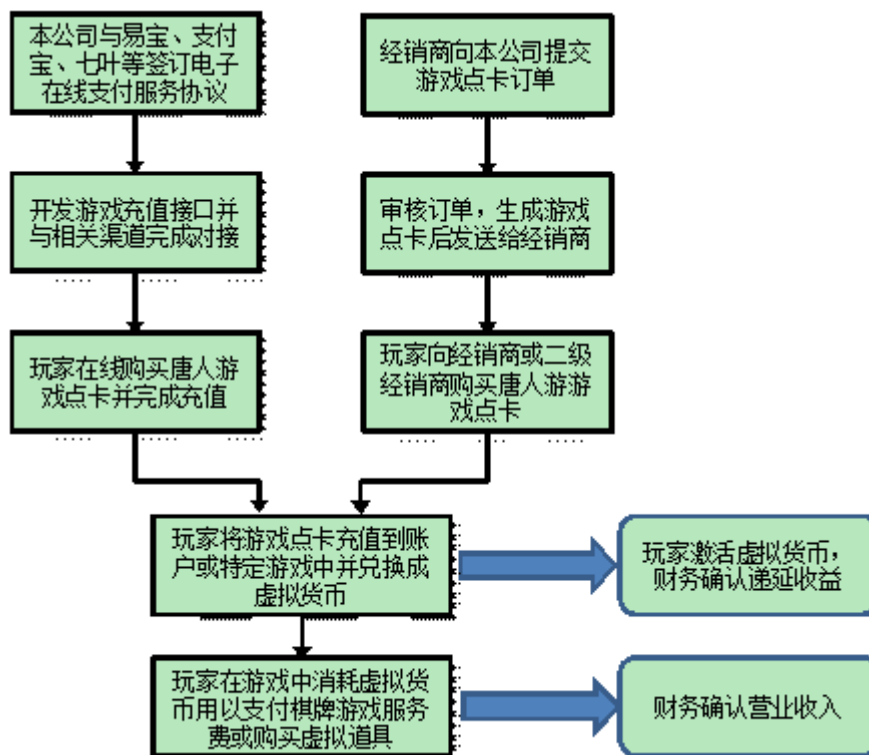
1

2

3

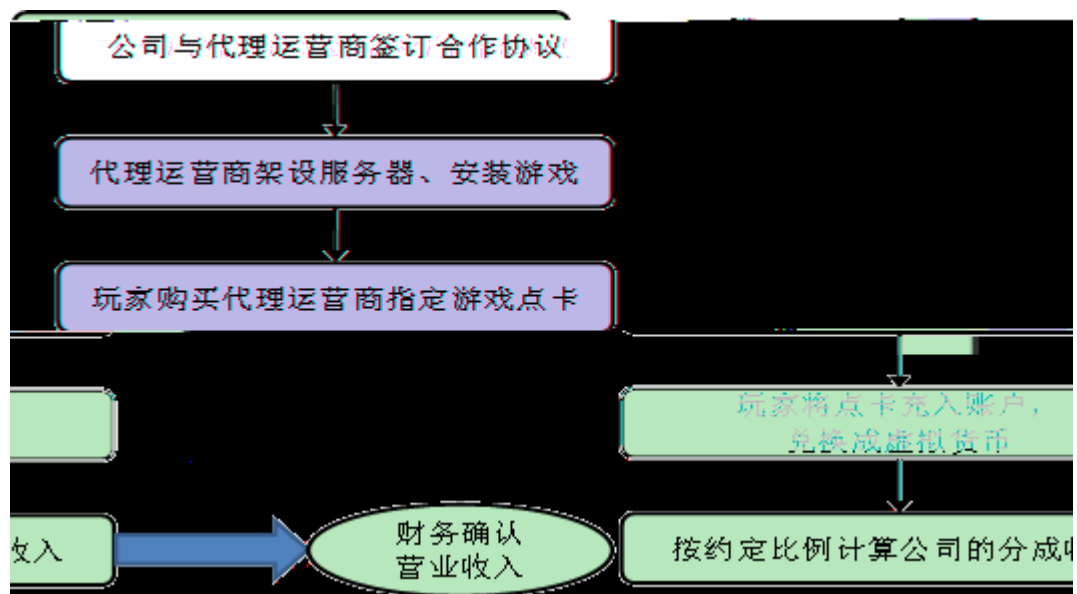
4

A



B

C



SDK

CPA Cost Per Action CPS Cost Per Sales

CPA

CPA

CPS

CPS

SDK

SDK

29

1

2

30

/

1

A¶ñLÃéP•"Ó `D`•Â`€,€

2

32

1.

2.

1

2

3

3.

1

2

3

4

5

6

7

8

—

1

2

1

		17% 6% 3%
		7% 5%
		25%

	10%
	15%
	15%
	25%
	25%
	15%
	15%
	15%
	15%
	25%
	15%
	25%
	25%
	25%
	25%

2

Year	Category	Value	Percentage
2011	1	28	
2011	2	4	
2011	3	4	
2011	4	4	
2011	5	12	
2011	6	3	
2011	7	3	
2011	8	3	
2011	9	3	
2011	10	3	
2011	11	3	
2011	12	3	
2011	13	3	
2011	14	3	
2011	15	3	
2011	16	3	
2011	17	3	
2011	18	3	
2011	19	3	
2011	20	3	
2011	21	3	
2011	22	3	
2011	23	3	
2011	24	3	
2011	25	3	
2011	26	3	
2011	27	3	
2011	28	3	
2011	29	3	
2011	30	3	
2011	31	3	
2011	32	3	
2011	33	3	
2011	34	3	
2011	35	3	
2011	36	3	
2011	37	3	
2011	38	3	
2011	39	3	
2011	40	3	
2011	41	3	
2011	42	3	
2011	43	3	
2011	44	3	
2011	45	3	
2011	46	3	
2011	47	3	
2011	48	3	
2011	49	3	
2011	50	3	
2011	51	3	
2011	52	3	
2011	53	3	
2011	54	3	
2011	55	3	
2011	56	3	
2011	57	3	
2011	58	3	
2011	59	3	
2011	60	3	
2011	61	3	
2011	62	3	
2011	63	3	
2011	64	3	
2011	65	3	
2011	66	3	
2011	67	3	
2011	68	3	
2011	69	3	
2011	70	3	
2011	71	3	
2011	72	3	
2011	73	3	
2011	74	3	
2011	75	3	
2011	76	3	
2011	77	3	
2011	78	3	
2011	79	3	
2011	80	3	
2011	81	3	
2011	82	3	
2011	83	3	
2011	84	3	
2011	85	3	
2011	86	3	
2011	87	3	
2011	88	3	
2011	89	3	
2011	90	3	
2011	91	3	
2011	92	3	
2011	93	3	
2011	94	3	
2011	95	3	
2011	96	3	
2011	97	3	
2011	98	3	
2011	99	3	
2011	100	3	

3

1

	64,720.60	123,460.01
	311,720,976.55	324,891,878.61
	9,476,304.16	4,879,789.00
	321,262,001.31	329,895,127.62

7, 290, 070. 00

2, 186, 234. 16

2

3

4

1

	8,749,277.00	4,646,049.00
	2,857,476.00	6,312,800.00
	11,606,753.00	10,958,849.00

2

3

	2,789,436.48	
	2,789,436.48	

4

	880,050.00
	880,050.00

5

1

	417,285,696.45	100.00%	48,613,995.66	100.00%	368,671,700.79	219,567,440.56	100.00%	22,134,616.14	100.00%	197,432,824.42
	417,285,696.45	100.00%	48,613,995.66	100.00%	368,671,700.79	219,567,440.56	100.00%	22,134,616.14	100.00%	197,432,824.42

1			
1	305,795,577.18	15,249,866.76	5.00%
1	305,795,577.18	15,249,866.76	5.00%
1 2	67,884,222.90	6,788,422.29	10.00%
2 3	24,328,842.52	7,298,652.76	30.00%
3	19,277,053.85	19,277,053.85	100.00%
	417,285,696.45	48,613,995.66	

2

25,320,230.32 0.00

3

4

单位名称	与本公司 关系	金额	账龄	占应收账款 总额的比例 (%)	坏账准备期末金额
第一名	非关联方	33,767,979.57	1年以内, 1-2年	8.09	1,753,912.60
第二名	非关联方	13,058,769.00	2-3年	3.13	3,917,630.70
第三名	非关联方	12,155,583.70	3年以上	2.91	12,155,583.70
第四名	非关联方	7,528,573.00	1-2年	1.8	752,857.30
第五名	非关联方	7,012,716.16	1年以内	1.68	350,635.81
合计		73,523,621.43		17.62	18,930,620.11

5

6

6

1

1	31,512,751.34	97.12%	24,205,868.13	97.37%
1 2	826,626.26	2.55%	241,175.67	0.97%
2 3	1,251.20	0.00%	113,894.84	0.46%
3	106,894.84	0.33%	297,644.00	1.20%
	32,447,523.64	--	24,858,582.64	--

1

2

单位名称	与本公司关系	金额	账龄	未结算原因	占预付账款总额比例(%)
第一名	非关联方	3,480,257.36	1年以内	未到达结算条件	10.73
第二名	非关联方	2,549,086.86	1年以内	未到达结算条件	7.86
第三名	非关联方	2,368,932.64	1年以内	未到达结算条件	7.3
第四名	非关联方	1,193,824.39	1年以内	未到达结算条件	3.68
第五名	非关联方	1,643,015.46	1年以内	未到达结算条件	5.06
合计		11,235,116.71			34.63

7

1

2

8

1

21

9

1

	32,154,695.12	100.00%	15,081,504.33	100.00%	17,073,190.79	25,034,993.86	100.00%	13,468,813.48	100.00%	11,566,180.38
	32,154,695.12	100.00%	15,081,504.33	100.00%	17,073,190.79	25,034,993.86	100.00%	13,468,813.48	100.00%	11,566,180.38

1			
1	15,314,608.97	818,306.21	5.00%
1	15,314,608.97	818,306.21	5.00%
1 2	2,416,057.09	241,605.62	10.00%
2 3	574,909.37	172,472.81	30.00%
3	13,849,119.69	13,849,119.69	100.00%
	32,154,695.12	15,081,504.33	

2

1,609,380.36

3

4

	15,428,416.81	14,587,301.45
	10,910,311.51	7,354,317.01
	2,553,444.22	1,317,825.70
	2,717,682.62	1,561,345.78
	544,839.96	214,203.92
	32,154,695.12	25,034,993.86

5

370

f

15,5 170 >>5.8

		12,085,278.70	3	37.58%	12,085,278.70
		1,000,000.00	3	3.11%	1,000,000.00
		900,000.00	1	2.80%	45,000.00
		800,033.80	1	2.49%	40,001.69
		742,000.00	1	2.31%	37,100.00
	--	15,527,312.50			

2

	5,874,654.72			1,278,190.14		4,596,464.58
	5,874,654.72			1,278,190.14		4,596,464.58

3

4

11

12

13

	3,770,000.00	
	2,196,527.31	
	5,966,527.31	

14

1

	179,341,350.00		179,341,350.00	126,981,350.00		126,981,350.00
	179,341,350.00		179,341,350.00	126,981,350.00		126,981,350.00

2

3

	48,981,350.00			48,981,350.00					3.07%	1,640,000.00
	25,000,000.00			25,000,000.00						

4

5

15

1

2

3

16

1

2

3

17

	1,622,129.62			-719,953.03						902,176.59	
	843,185.95			-191,999.82						651,186.13	
	5,130,700.43			110,312.08						5,241,012.51	
	1,058,179.21			109,753.72						1,167,932.93	
		10,000,00								10,000,00	

		0.00								0.00	
	8,654,195.21	10,000,000.00		-691,887.05						17,962,308.16	
	8,654,195.21	10,000,000.00		-691,887.05						17,962,308.16	

18

1

1.	73,780,819.47			73,780,819.47
2.	8,987,705.84			8,987,705.84
1				
2 \ \	8,987,705.84			8,987,705.84
3				
3.				
1				
2				
4.	82,768,525.31			82,768,525.31
1.	5,256,304.93			5,256,304.93
2.	1,787,172.52			1,787,172.52
1	1,401,835.56			1,401,835.56
2	385,336.96			385,336.96
3.				
1				
2				

4.	7,043,477.45			7,043,477.45
1.				
2.				
1				
3				
1				
2				
4.				
1.	75,725,047.86			75,725,047.86
2.	68,524,514.54			68,524,514.54

2

3

19

1

1.	145,247,447.37	88,941,935.63	7,357,808.36	5,423,912.28	246,971,103.64
2.	13,467,179.37	12,167,577.11		1,842,508.99	27,477,265.47
1		10,814,476.31		1,815,293.22	12,629,769.53
2	13,467,179.37				13,467,179.37
3		1,353,100.80		27,215.77	1,380,316.57
3.	8,987,705.84	615,540.77	1,214,017.00	2,315.00	10,819,578.61
1		274,813.22	1,214,017.00	2,315.00	1,491,145.22
2		340,727.55			340,727.55

3	8,987,705.84				8,987,705.84
4.	149,726,920.90	100,493,971.97	6,143,791.36		263,628,790.50
1.	8,272,609.67	53,674,755.66	5,099,495.64	2,832,722.34	69,879,583.31
2.	3,145,280.98	11,857,656.84	793,158.70	663,218.42	16,459,314.94
1	3,145,280.98	11,410,562.84	793,158.70	641,469.61	15,990,472.13
2		447,094.00		21,748.81	468,842.81
3.	385,336.96	149,405.12	1,153,382.15	2,292.20	1,690,416.43
1		149,405.12	1,153,382.15	2,292.20	1,305,079.47
2	385,336.96				385,336.96
4.	11,032,553.69	65,383,007.38	4,739,272.19	3,493,648.56	84,648,481.82
1.					
2.					
1					
3.					
1					
4.					
1.	138,694,367.21	35,110,964.59	1,404,519.17	3,770,457.71	178,980,308.68
2.	136,974,837.70	35,267,179.97	2,258,312.72	2,591,189.94	177,091,520.33

2

3

4

5

20

1

2

3

21

22

23

1

2

24

25

1

5

1.		4,268,638.59	5,147,371.67	1,917,513.24	8,579,600.00	19,049,210.26
2.						

3.						
1						
4.		5,343,438.59	6,310,603.43	5,727,700.00	17,927,700.00	35,309,442.02
1.						

	707,679,949.75	341,103,235.12				1,048,783,184.87
	707,679,949.75	341,103,235.12				1,048,783,184.87

2

		200,020,000.00				200,020,000.00
		200,020,000.00				200,020,000.00

20,002.00

2015 100% 2014 12 31
 64,336.19 , 60,256
 2014 2015 2016 2017
 80% 2014 2017 31,000
 1.332 60,256.00 80,258.00 20,002
 2015 20,002 20,002
 20,002 20,002
 2014 2015 2016 2017
 23,597.32 31,000 20,002 2017
 20,002 20,002

28

29 /

1

	268,311,964.57	27,132,993.49	41,478,084.34	6,373,818.81
			12,892,533.63	1,933,880.04
	35,413,666.67	3,512,650.00	42,467,000.00	6,370,050.00
	303,725,631.24	30,645,643.49	96,837,617.97	14,677,748.85

2

	16,107,590.07	2,416,138.51	7,177,260.07	1,076,589.01
	16,107,590.07	2,416,138.51	7,177,260.07	1,076,589.01

3

		30,645,643.48		14,677,748.85
		2,416,138.51		1,076,589.01

4

5

30

		179,750.00

		179,750.00
--	--	------------

31

1

	10,000,000.00	
	165,000,000.00	
	175,000,000.00	

2

32

33

34

	10,465,470.00	
	10,465,470.00	

35

1

	240,189,710.67	113,347,672.75
	240,189,710.67	113,347,672.75

2 1

	2,636,159.90	
	2,116,006.83	
	1,820,000.00	
	1,746,000.00	
	8,318,166.73	--

36

1

	202,206,394.37	53,288,912.77
	202,206,394.37	53,288,912.77

2 1

	3,647,371.42	
	3,647,371.42	--

3

--	--

37

1

--	--	--	--	--

	34,578,854.73	243,355,757.43	222,710,413.49	55,224,198.67
-		11,810,501.41	11,810,501.41	
		4,950.08	4,950.08	
	34,578,854.73	255,171,208.92	234,525,864.98	55,224,198.67

2

1	34,578,854.73	225,562,378.23	204,917,034.29	55,224,198.67
2		4,168,941.01	4,168,941.01	
3		5,143,665.70	5,143,665.70	
		4,487,168.49	4,487,168.49	
		226,888.76	226,888.76	
		429,608.45	429,608.45	
4		6,826,373.49	6,826,373.49	
5		1,566,569.02	1,566,569.02	
		87,829.98	87,829.98	
	34,578,854.73	243,355,757.43	222,710,413.49	55,224,198.67

3

1		11,430,791.79	11,430,791.79	
2		379,709.62	379,709.62	
		11,810,501.41	11,810,501.41	

38

	14,389,737.79	5,302,671.65
	23,594,542.82	6,358,411.64
	931,784.81	713,045.75
	567,550.80	434,641.04

	419,488.57	315,450.69
	116,255.03	119,440.89
	79,987.75	146,150.26
	21,456.03	178,514.42
	40,120,803.60	13,568,326.34

39

40

	20,193.35	298,172.33
	20,193.35	

2017

0,000.00	
0,000.00	--

	28,985,073.78
	28,985,073.78

9,662.59	7,749,945.38
9,662.59	7,749,945.38

47

1

	178,744,000.00	

48

1

--	--	--

2

49

--	--	--	--	--	--

50

		200,020,000.00	
		200,020,000.00	--

2015

100%

2014 12 31

64,336.19	,	60,256					
			2014	2015	2016	2017	
	80%	2014	2017			31,000	
	1.332		60,256.00		80,258.00		20,002
2015		20,002					20,002
	20,002			20,002			
2014	2015	2016	2017				
23,597.32	31,000					20,002	2017
	20,002					20,002	

51

	42,467,000.00	636,666.67	7,690,000.00	35,413,666.67	
	42,467,000.00	636,666.67	7,690,000.00	35,413,666.67	--

								/
	250,000.00			200,000.00			50,000.00	
	500,000.00			400,000.00			100,000.00	
	3,750,000.00			1,000,000.00			2,750,000.00	
	2,750,000.00			1,000,000.00			1,750,000.00	
	225,000.00			180,000.00			45,000.00	
	1,275,000.00			340,000.00			935,000.00	
	9,000,000.00			900,000.00			8,100,000.00	
IDC/ISP/ICP	8,000,000.00						8,000,000.00	

	8,074,000.00			2,936,000.00			5,138,000.00	
	1,800,000.00			400,000.00			1,400,000.00	
	1,300,000.00						1,300,000.00	
	200,000.00			30,000.00			170,000.00	
	3,000,000.00						3,000,000.00	
	2,000,000.00						2,000,000.00	
	343,000.00			84,000.00			259,000.00	
" "		266,666.67		100,000.00			166,666.67	
" "		370,000.00		120,000.00			250,000.00	
	42,467,000.00	636,666.67		7,690,000.00			35,413,666.67	--

52

--	--	--

53

		+					
	448,331,331.00				-400,622.00	-400,622.00	447,930,709.00

54

1

2

55

	491,779,132.72	16,093,848.14	170,831,607.77	337,041,373.09
	13,747,448.14	2,346,400.00	16,093,848.14	
	505,526,580.86	18,440,248.14	186,925,455.91	337,041,373.09

44%

168, 874, 577. 48

2, 346, 400. 00

16, 093, 848. 14

16, 093, 848. 14

1, 957, 030. 29

56

	28,985,073.78		28,985,073.78	
		99,979,573.00	99,979,573.00	
	28,985,073.78	99,979,573.00	128,964,646.78	

57

--	--	--	--	--	--	--	--

58

59

	35,406,978.45	6,933,464.70		42,340,443.15
	35,406,978.45	6,933,464.70		42,340,443.15

60

	276,680,377.96	191,618,291.60
	276,680,377.96	191,618,291.60
	149,268,092.48	109,549,436.73
	6,933,464.70	14,023,795.98
	22,416,358.71	10,463,554.40
	396,598,647.02	276,680,377.96

1)

2)

3)

4)

5)

61

	1,072,220,814.65	519,353,475.26	659,115,020.10	278,660,923.50
	4,687,249.94	1,453,198.79	3,744,771.40	1,042,204.53

	1,076,908,064.59	520,806,674.05	662,859,791.50	279,703,128.03
--	------------------	----------------	----------------	----------------

62

	4,545,624.28	3,078,386.75
	3,374,774.38	2,198,443.51
	1,457,046.96	1,208,238.22
	38,691.10	37,894.92
	1,154,349.59	283,229.51
		44,166.34
		73,430.28
	10,570,486.31	6,923,789.53

63

	83,052,569.15	56,408,754.10
	38,986,748.05	4,380,300.20
	13,483,473.11	11,139,920.14
	12,561,704.47	10,432,325.85
	8,636,663.19	11,869,432.75
	2,690,704.10	
	2,654,043.39	2,786,674.45
	1,178,411.00	
	1,342,491.95	
	1,209,444.28	
	775,374.23	1,444,755.37
	455,462.65	515,985.64
	331,464.83	462,014.43
	49,588.43	
	976,572.71	1,837,922.51
	168,384,715.54	101,278,085.44

64

	136,866,039.64	77,137,478.20
	36,354,110.21	28,200,656.15
	17,395,771.72	17,268,199.38
	10,497,186.22	5,997,272.58
	7,656,826.44	7,552,350.01
	2,346,400.00	7,224,300.00
	2,237,344.35	1,352,438.04
	2,043,903.18	1,219,304.36
	2,000,000.00	
	1,101,535.74	877,425.29
	1,684,657.29	792,553.39
	964,538.70	656,640.17
	960,780.00	
	943,142.83	841,327.00
		3,660,848.21
	1,113,409.80	1,224,189.95
	224,165,646.12	154,004,982.73

65

	7,127,990.19	1,741,075.94
	2,779,043.39	2,738,200.03
	63,292.42	
	389,304.95	1,322,946.08
	217,293.83	138,451.56
	4,240,228.10	-2,181,618.61

66

	26,929,610.68	19,804,312.62
		-210,486.26
	200,020,000.00	
	226,949,610.68	19,593,826.36

67

--	--	--

68

	-691,887.05	-919,506.01
	330,038.60	6,520,828.48
	1,640,000.00	2,050,000.00
	405,592.85	282,969.56
	1,683,744.40	7,934,292.03

69

	82,882.31	-544,983.81
	82,882.31	-544,983.81

70

--	--	--

	27,487,758.75	
	2,936,000.00	
	1,000,000.00	
	1,000,000.00	
2017	1,000,000.00	
2017	1,000,000.00	

		13,693,795.35	
	204,826,466.57	26,478,714.75	204,826,466.57

								/
							34,700.00	
							40,000.00	
2014							2,899,000.00	
							500,000.00	
							350,000.00	
							8,533,000.00	
	--	--	--	--	--		12,356,700.00	--

20,002 , 100% 2014 12 31

2015 64,336.19 , 60,256

2014 2015 2016 2017

80% 2014 2017 31,000

1.332 60,256.00 80,258.00 20,002

2015 20,002 20,002

20,002 20,002

2014 2015 2016 2017

23,597.32 31,000 20,002 2017

20,002 20,002

20,002 20,002

72

	4,854.37	200,000.00	4,854.37
	428.82	12,416.12	428.82
	55,231.31	72,043.13	55,231.31
	60,514.50	284,459.25	60,514.50

73

1

	29,907,808.10	16,401,314.26
	-14,628,345.14	-4,453,754.78
	15,279,462.96	11,947,559.48

2

	167,236,941.32
/	16,723,694.13
	1,749,754.26
	172,538.76
	912,406.21
	-2,642,329.45
	2,620,624.09
	-4,259,629.33
	2,404.29
	15,279,462.96

74

75

1

	3,735,900.00	8,883,781.16
	41,416,661.39	26,495,607.66
	2,779,043.39	2,802,590.32
	8,297,030.47	544,099.82
	56,228,635.25	38,726,078.96

2

	32,299,884.55	51,923,573.20
	84,073,113.68	43,410,109.56
	30,787,640.06	13,277,123.48
	14,695,868.52	4,506,067.61
	161,856,506.81	113,116,873.85

3

	100,000,000.00	
	10,000,000.00	
	110,000,000.00	

4

		10,000,000.00
	100,000,000.00	
	230,046.21	123,148.84
	100,230,046.21	10,123,148.84

5

6

	2,350,570.83	1,930,488.00
	165,176,000.00	
	167,526,570.83	1,930,488.00

76

1

1	--	--
	151,957,478.36	125,173,602.25
	226,949,610.68	19,593,826.36
	17,392,307.69	17,825,527.74
	6,414,782.04	3,412,339.63
	1,312,313.20	637,326.84
	-82,882.31	544,983.81
	7,127,990.19	1,741,075.94
	-1,683,744.40	-7,934,292.03
	-15,967,894.64	-4,094,891.79
	1,339,549.50	-358,862.99

	-81,963,581.19	-26,876,716.84
	-215,271,329.46	-86,409,622.18
	305,507,359.46	48,446,736.36
	-201,409,225.11	
	201,622,734.01	91,701,033.10
2	--	--
3	--	--
	313,971,931.31	325,015,338.62
	325,015,338.62	345,223,208.86
	-11,043,407.31	-20,207,870.24

2

	210,000,000.00
	--
	24,298,119.04
	--
	--
	185,701,880.96

3

4

	313,971,931.31	325,015,338.62
	64,720.60	123,460.01
	311,720,976.55	324,891,878.61
	2,186,234.16	
	313,971,931.31	325,015,338.62
	7,290,070.00	

77

78

	7,290,070.00	
	7,290,070.00	--

2

79

1

EX			
-----------	--	--	--

2

	-177,720.75	-177,720.75
	68,896,764.88	56,705,937.38

4

5

6

2

1

--	--	--	--	--	--	--	--	--

2

--	--

3

3

4

	0.00	65.00%		2017 03 31		330,038. 60	0.00%	0.00	0.00	0.00		0.00

5

6

1

1

				100.00%		
				100.00%		
				100.00%		
				100.00%		
				100.00%		
				100.00%		
					100.00%	
				50.00%		
				50.00%		
				100.00%		
					100.00%	
					100.00%	
					100.00%	
				100.00%		
				60.00%		

2

	50.00%	-416,957.02		

	50.00%	-408,869.30		
	40.00%	-2,313,419.02		

3

	33,170,7 86.16	46,000,0 00.00	79,170,7 86.16				50,004,7 00.20		50,004,7 00.20			
	29,182,2 61.40	10,000,0 00.00	39,182,2 61.40									
	4,816,91 8.19	528,326. 62	5,345,24 4.81	1,128,79 2.37		1,128,79 2.37						

		-833,914.04	-833,914.04	-833,914.04		4,700.20	4,700.20	
		-817,738.60	-817,738.60	-817,738.60				
	1,453,180.15	-5,783,547.56	-5,783,547.56	-4,945,771.29				

4

5

2

1

18, 392

44%

2017 7 20

18,392

2

44%

2017 8 15

44%

100%

2

--	183,920,000.00
/	183,920,000.00
/	

3

1

2017 12 31

2

4

2

3

4

5

6

7

8

9

1

--	--	--	--

	5%

5

1

/

--	--	--	--	--	--

/

		699,076.91	1,875.35
		12,184,728.74	4,497,579.61

2

/

/

/

/	/	/	/	/	/	/
---	---	---	---	---	---	---

/

/

/	/	/	/	/	/	/
---	---	---	---	---	---	---

/

3

4

--	--	--	--	--

--	--	--	--	--

5

6

7

	498.67	494.47

8

6

1

		1,626,236.27			
		84,400.02		501,425.65	
		1,000,000.00	1,000,000.00	1,000,000.00	300,000.00

2

		2,852,935.64	1,949,014.61
		1,000,000.00	1,000,000.00

7

8

1

	0.00
	26,634,502.95
	0.00

2014 8 182014<

> ()

A3, 726, 109

3, 291, 549

2014 9 4

9. 12

2014

646, 583, 0984. 56

1, 974, 929

2015 6 12<

>

20142014 12A12A3L05F

KBaeBr OK

2015 25.48 9,875,823 3.02 3.04 / 16.96
1,055,803 16.98 / 74 0.10%
462,645 5.92%

2

	24,670,600.00
	2,346,400.00

3

4

5

1

2

1

2

2

3

1

2

4

5

6

1

2017

2

	300,599,121.77		300,599,121.77
	32,146,805.15		32,146,805.15
	104,520,154.20		104,520,154.20
	235,692,229.34		235,692,229.34
	399,262,504.19		399,262,504.19
	1,072,220,814.65		1,072,220,814.65

3

4

7

2018

8

1

1

	355,479,097.38	100.00%	42,558,815.45	100.00%	312,920,281.93	204,438,049.76	100.00%	20,450,499.87	100.00%	183,987,549.89
	355,479,097.38	100.00%	42,558,815.45	100.00%	312,920,281.93	204,438,049.76	100.00%	20,450,499.87	100.00%	183,987,549.89

1			
1	243,333,418.99	10,631,105.41	5.00%
1	243,333,418.99	10,631,105.41	5.00%
1 2	68,709,489.61	5,428,980.60	10.00%
2 3	24,196,370.48	7,258,911.14	30.00%
3	19,239,818.30	19,239,818.30	100.00%
	355,479,097.38	42,558,815.45	

2

22,108,315.58

0.00

--	--	--

3

4

单位名称	与本公司 关系	金额	账龄	占应收账款 总额的比例 (%)	坏账准备期末金额
第一名	非关联方	13,058,769.00	2-3年	3.67	3,917,630.70
第二名	非关联方	12,155,583.70	3年以上	3.42	12,155,583.70
第三名	非关联方	12,065,098.50	1年以内	3.39	603,254.93
第四名	非关联方	7,578,573.00	1-2年	2.13	757,857.30
第五名	非关联方	7,012,716.16	1年以内	1.97	350,635.81
合计		51,870,740.36		14.59	17,784,962.43

5

6

2

1

	33,631,250.99	100.00%	14,255,599.45	100.00%	19,375,651.54	23,882,715.78	100.00%	13,220,227.68	100.00%	10,662,488.10
	33,631,250.99	100.00%	14,255,599.45	100.00%	19,375,651.54	23,882,715.78	100.00%	13,220,227.68	100.00%	10,662,488.10

1			
1	15,123,764.54	346,408.26	2.29%
1	15,123,764.54	346,408.26	2.29%
1 2	1,796,241.05	168,614.10	9.39%
2 3	3,091,635.16	123,276.85	3.99%
3	13,619,610.24	13,617,300.24	99.98%
	33,631,250.99	14,255,599.45	

2

1,035,371.77

0.00

3

4

	7,348,194.70	5,683,567.00
	1,162,149.48	1,169,772.00
	24,836,888.14	16,732,152.42
	274,582.00	210,265.00
	9,436.67	86,959.36
	33,631,250.99	23,882,715.78

5

		12,085,278.70	3	35.93%	12,085,278.70
		1,000,000.00	3	2.97%	1,000,000.00
		900,000.00	1	2.68%	45,000.00
		800,033.80	1	2.38%	40,001.69
		742,000.00	1	2.21%	37,100.00
	--	15,527,312.50	--	46.17%	13,207,380.39

6

7

8

3

	1,557,500,000.00	200,020,000.00	1,357,480,000.00	922,580,000.00		922,580,000.00
	7,962,308.16		7,962,308.16	8,654,195.21		8,654,195.21
	1,565,462,308.16	200,020,000.00	1,365,442,308.16	931,234,195.21		931,234,195.21

1

	10,000,000.00			10,000,000.00		
	50,000,000.00			50,000,000.00		
	10,000,000.00			10,000,000.00		
	10,000,000.00			10,000,000.00		
	802,580,000.00			802,580,000.00	200,020,000.00	200,020,000.00
	15,000,000.00	183,920,000.00		198,920,000.00		
	25,000,000.00	15,000,000.00		40,000,000.00		

5

	78,399,910.22	107,785,929.13
	-691,887.05	-919,506.01
	1,640,000.00	2,050,000.00
		1.00
		2,358,550.56
	79,348,023.17	111,274,974.68

6

1

	409,788.88	
	11,425,900.00	
	405,592.85	
	204,769,743.43	
	21,926,014.76	
	12,000.00	
	195,073,010.40	--

2015 100% 2014 12 31

64,336.19 , 60,256

2014 2015 2016 2017

80% 2014 2017 31,000

1.332 60,256.00 80,258.00 20,002

2015 20,002 20,002

20,002 20,002

2014 2015 2016 2017

23,597.32 31,000 20,002 2017

20,002 20,002

20,002 20,002

2

		/	/
	12.02%	0.33	0.33
	-3.69%	-0.10	-0.10

3

1

2

3

4

2017