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		53
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		[2015] 045
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4

100%

100% 60,256.00

35.28% 64.72%

100%

4

1		41.00%	24,704.96	8,714.96	15,990.00
2		39.00%	23,499.84	8,289.84	15,210.00
3		10.00%	6,025.60	2,125.60	3,900.00
4		10.00%	6,025.60	2,125.60	3,900.00
		100.00%	60,256.00	21,256.00	39,000.00

A

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9.03 /

17,707,641 16,843,853

4,318,936 4,318,936 43,189,366

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20,085.00 60,256.00

20,085.00 25% 9.03 /

22,242,522

4 21,256.00

10

43.55% 9,256.00

2014

2017 10

51.75%

4.70% 11,000.00 1,000.00

	8,714.96	3,794.96	4,510.00	410.00
	8,289.84	3,609.84	4,290.00	390.00
	2,125.60	925.60	1,100.00	100.00
	2,125.60	925.60	1,100.00	100.00
	21,256.00	9,256.00	11,000.00	1,000.00

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60,256.00

21,256.00

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= 60,256.00 - 21,256.00
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43,189,366

1		17,707,641
2		16,843,853
3		4,318,936
4		4,318,936
		43,189,366

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20,085.00

25%

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9.03 /

22,242,522

		/		
1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709
			20,085.00	22,242,522

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2014

20%

2

24

2015

20%

3

36

2016

20%

4

2017

40%

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36

20,085.00

2014	5	15	2014	5
22				2013
5	22			
2014	8	29		
2014	8	29		
2014	8	29		
2014	8	29		
2014	9	19	2014	
2015	6	25	2015	53
2015	8	10		[2015]1913

	2015	8	18	
320594000059941				100%
				100%
2015	8	20	2015	21070
			2015	8
				18
				43,189,366.00
				100%
				389,999,974.98
				43,189,366.00
				346,810,608.98
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				8,404.80
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9.03 / 22,242,522

		/		
1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709
			20,085.00	22,242,522

2015 8 21

2015 8 25

2015 8 25 17:00

2015 8 26

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2015 8 24

200,849,977.49

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2015	8	27		2015	21072
					200,849,977.49
			4,000,000.00		
196,849,977.49				22,242,522	
174,607,455.49					

		2015	9	2
2015	9	2		

			43,189,366
		22,242,522	

2014 8 29

2014 8 29

2015

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（本意见作为《国信证券股份有限公司关于天孚通信网络结构股票发行可
行性报告及发行股份购买资产并募集配套资金暨关联交易实施情况之独立财务顾
问核查意见》之签字盖章页）

项目主办人：


马华锋


姚焕军

